#### IOWA WORKFORCE DEVELOPMENT UNEMPLOYMENT INSURANCE APPEALS

68-0157 (9-06) - 3091078 - EI

<b>BRENDA L UNGER</b>	
Claimant	

# APPEAL NO. 110-UI-13479-WT

ADMINISTRATIVE LAW JUDGE DECISION

CASEY'S MARKETING COMPANY Employer

> OC: 06/05/11 Claimant: Respondent (2)

Section 96.5-2-a – Discharge for Misconduct

## STATEMENT OF THE CASE:

Employer filed an appeal from a fact-finding decision dated July 5, 2011, reference 01, which held claimant eligible for unemployment insurance benefits. After due notice, a telephone conference hearing was scheduled for and held on August 3, 2011. Judge McElderry denied benefits. A decision was entered on August 4, 2011. The matter was appealed to the Board. Unfortunately, the Board could not locate the voice file record. On October 12, 2011, the Board remanded the matter to the Appeals Section with instructions to hold a new hearing. A new hearing was scheduled and held on November 7, 2011. Claimant participated personally. Employer participated by Diana Fossum. Exhibit A was admitted into evidence.

### **ISSUE:**

The issue in this matter is whether claimant was discharged for misconduct.

### FINDINGS OF FACT:

The administrative law judge, having heard the testimony and considered all of the evidence in the record, finds as follows. Claimant began working for the employer on March 19, 2007. Claimant was discharged on June 9, 2011 for violation of the employer's discount policy. (Exhibit A). Ms. Unger was the manager of the store.

On June 8, 2011, the claimant sold items to her daughter and grandchildren. She rang these items up and used her employee discount. Later that day, her husband entered the facility and tried to purchase a sandwich from a long-term employee using the discount. She also exceeded the maximum amount which was allowed to be discounted. The claimant was responsible for enforcing this policy in the store.

### REASONING AND CONCLUSIONS OF LAW:

Iowa Code section 96.5-2-a provides:

An individual shall be disqualified for benefits:

2. Discharge for misconduct. If the department finds that the individual has been discharged for misconduct in connection with the individual's employment:

a. The individual shall be disqualified for benefits until the individual has worked in and has been paid wages for insured work equal to ten times the individual's weekly benefit amount, provided the individual is otherwise eligible.

871 IAC 24.32(1)a provides:

Discharge for misconduct.

(1) Definition.

a. "Misconduct" is defined as a deliberate act or omission by a worker which constitutes a material breach of the duties and obligations arising out of such worker's contract of employment. Misconduct as the term is used in the disqualification provision as being limited to conduct evincing such willful or wanton disregard of an employer's interest as is found in deliberate violation or disregard of standards of behavior which the employer has the right to expect of employees, or in carelessness or negligence of such degree of recurrence as to manifest equal culpability, wrongful intent or evil design, or to show an intentional and substantial disregard of the employer's interests or of the employee's duties and obligations to the employer. On the other hand mere inefficiency, unsatisfactory conduct, failure in good performance as the result of inability or incapacity, inadvertencies or ordinary negligence in isolated instances, or good faith errors in judgment or discretion are not to be deemed misconduct within the meaning of the statute.

871 IAC 24.32(8) provides:

(8) Past acts of misconduct. While past acts and warnings can be used to determine the magnitude of a current act of misconduct, a discharge for misconduct cannot be based on such past act or acts. The termination of employment must be based on a current act.

#### 871 IAC 24.32(4) provides:

(4) Report required. The claimant's statement and the employer's statement must give detailed facts as to the specific reason for the claimant's discharge. Allegations of misconduct or dishonesty without additional evidence shall not be sufficient to result in disqualification. If the employer is unwilling to furnish available evidence to corroborate the allegation, misconduct cannot be established. In cases where a suspension or disciplinary layoff exists, the claimant is considered as discharged, and the issue of misconduct shall be resolved.

The gravity of the incident, number of policy violations and prior warnings are factors considered when analyzing misconduct. The lack of a current warning may detract from a finding of an intentional policy violation.

In this matter, the evidence established that claimant was discharged for an act of misconduct when claimant violated employer's policy concerning employee discounts. In this case, it was a significant error in judgment and violation of Casey's policy to allow the discount for family

members. While the claimant did not display any adverse intent toward Casey's, it was such a serious error in judgment that it amounts to misconduct.

The administrative law judge holds that claimant was discharged for an act of misconduct and, as such, is disqualified for the receipt of unemployment insurance benefits.

### DECISION:

The fact-finding decision dated July 5, 2011, reference 01, is reversed. Unemployment insurance benefits shall be withheld until claimant has worked in and been paid wages for insured work equal to ten times claimant's weekly benefit amount, provided claimant is otherwise eligible.

Joseph L. Walsh Administrative Law Judge

Decision Dated and Mailed

jlw/css