# IOWA WORKFORCE DEVELOPMENT UNEMPLOYMENT INSURANCE APPEALS

68-0157 (9-06) - 3091078 - EI

**DENISE M BLEVINS** 

Claimant

APPEAL NO: 12A-UI-10638-DT

ADMINISTRATIVE LAW JUDGE

**DECISION** 

**WAL-MART STORES INC** 

Employer

OC: 07/29/12

Claimant: Respondent (1)

Section 96.5-2-a – Discharge

#### STATEMENT OF THE CASE:

Wal-Mart Stores, Inc. (employer) appealed a representative's August 20, 2012 decision (reference 01) that concluded Denise M. Blevins (claimant) was qualified to receive unemployment insurance benefits after a separation from employment. After hearing notices were mailed to the parties' last-known addresses of record, a telephone hearing was convened on September 29 and concluded on October 22, 2012. The claimant participated in the hearing and was represented by Alan Kirshen, attorney at law. Tom Kuiper of TALX Employer Services appeared on the employer's behalf and presented testimony from one witness, Lyndsey Hansen. During the hearing, Employer's Exhibit One and Claimant's Exhibits A and B were entered into evidence. Based on the evidence, the arguments of the parties, and the law, the administrative law judge enters the following findings of fact, reasoning and conclusions of law, and decision.

#### ISSUE:

Was the claimant discharged for work-connected misconduct?

#### OUTCOME:

Affirmed. Benefits allowed.

## FINDINGS OF FACT:

The claimant started working for the employer on September 13, 2006. Since about the fall of 2010 she worked full time as bakery merchandising supervisor in the employer's Atlantic, Iowa store. Her last day of work was August 2, 2012. The employer discharged her on that date. The reason asserted for the discharge was not implementing an effective action plan upon being given a third warning.

On July 30 the claimant was given a level third written warning. The issue addressed in the warning was that the employer was dissatisfied with how the claimant had handled issues regarding the setting up of displays for the Fourth of July holiday.

The employer's policies require that at the stage of a level third written warning, the employee is "required to develop a plan of action to correct the problems or concerns that exist." The claimant's response was that she was to be sure "comas" were done on time and that she would take action to ensure associates have done the necessary work before she would leave for the day.

The employer found that this action plan was not adequate as it did not address in detail how she was going to ensure that seasonal items were set on time and correctly, or how she was going to ensure that production was maintained. As a result of concluding that the claimant's response was inadequate, the employer discharged the claimant.

### **REASONING AND CONCLUSIONS OF LAW:**

A claimant is not qualified to receive unemployment insurance benefits if an employer has discharged the claimant for reasons constituting work-connected misconduct. Iowa Code § 96.5-2-a. Before a claimant can be denied unemployment insurance benefits, the employer has the burden to establish the claimant was discharged for work-connected misconduct. Cosper v. IDJS, 321 N.W.2d 6 (Iowa 1982). The question is not whether the employer was right to terminate the claimant's employment, but whether the claimant is entitled to unemployment insurance benefits. Infante v. IDJS, 364 N.W.2d 262 (Iowa App. 1984). What constitutes misconduct justifying termination of an employee and what is misconduct that warrants denial of unemployment insurance benefits are two separate matters. Pierce v. IDJS, 425 N.W.2d 679 (Iowa App. 1988).

In order to establish misconduct such as to disqualify a former employee from benefits an employer must establish the employee was responsible for a deliberate act or omission which was a material breach of the duties and obligations owed by the employee to the employer. 871 IAC 24.32(1)a; *Huntoon v. Iowa Department of Job Service*, 275 N.W.2d 445 (Iowa 1979); *Henry v. Iowa Department of Job Service*, 391 N.W.2d 731, 735 (Iowa App. 1986). The conduct must show a willful or wanton disregard of an employer's interest as is found in deliberate violation or disregard of standards of behavior which the employer has the right to expect of employees, or in carelessness or negligence of such degree of recurrence as to manifest equal culpability, wrongful intent or evil design, or to show an intentional and substantial disregard of the employer's interests or of the employee's duties and obligations to the employer. 871 IAC 24.32(1)a; *Huntoon*, supra; *Henry*, supra. In contrast, mere inefficiency, unsatisfactory conduct, failure in good performance as the result of inability or incapacity, inadvertencies or ordinary negligence in isolated instances, or good faith errors in judgment or discretion are not to be deemed misconduct within the meaning of the statute. 871 IAC 24.32(1)a; *Huntoon*, supra; *Newman v. Iowa Department of Job Service*, 351 N.W.2d 806 (Iowa App. 1984).

The reason cited by the employer for discharging the claimant is the conclusion that her proposed action plan was unsatisfactory. Misconduct connotes volition. A failure in job performance is not misconduct unless it is intentional. *Huntoon*, supra. There is no evidence the claimant intentionally proposed an action plan she knew or should have known would be deemed unsatisfactory. Under the circumstances of this case, the claimant's failure to propose a more detailed or satisfactory plan was the result of inefficiency, unsatisfactory conduct, inadvertence, or ordinary negligence, or was a good faith error in judgment or discretion. The employer has not met its burden to show disqualifying misconduct. *Cosper*, supra. Based upon the evidence provided, the claimant's actions were not misconduct within the meaning of the statute, and the claimant is not disqualified from benefits.

## **DECISION:**

The representative's August 20, 2012 decision (reference 01) is affirmed. The employer did discharge the claimant but not for disqualifying reasons. The claimant is qualified to receive unemployment insurance benefits, if she is otherwise eligible.

Lynette A. F. Donner

Administrative Law Judge

**Decision Dated and Mailed** 

ld/pjs