IOWA WORKFORCE DEVELOPMENT UNEMPLOYMENT INSURANCE APPEALS

	68-0157 (9-06) - 3091078 - El
AARON M ROSBURY Claimant	APPEAL NO: 14A-UI-05987-DT
	ADMINISTRATIVE LAW JUDGE DECISION
WAL-MART STORES INC Employer	
	00.05/11/14

Claimant: Appellant (2)

Section 96.5-2-a – Discharge Section 96.5-1 - Voluntary Leaving

STATEMENT OF THE CASE:

Aaron M. Rosbury (claimant) appealed a representative's May 29, 2014 decision (reference 01) that concluded he was not qualified to receive unemployment insurance benefits after a separation from employment from Wal-Mart Stores, Inc. (employer). After hearing notices were mailed to the parties' last-known addresses of record, a telephone hearing was held on July 3, 2014. This appeal was consolidated for hearing with one related appeal, 14A-UI-04988-DT. The claimant participated in the hearing. Julie Liechty appeared on the employer's behalf. One other witness, Shannon Messer, was available on behalf of the employer but did not testify. Based on the evidence, the arguments of the parties, and the law, the administrative law judge enters the following findings of fact, reasoning and conclusions of law, and decision.

ISSUE:

Was there a disgualifying separation from employment either through a voluntary guit without good cause attributable to the employer or through a discharge for misconduct?

OUTCOME:

Reversed. Benefits allowed if the claimant is otherwise eligible.

FINDINGS OF FACT:

The claimant started working for the employer on July 8, 2013. He worked full time as an order filler on a weekend shift in the employer's Mount Pleasant, Iowa distribution center. His last day of work was February 7, 2014. The employer decided to discharge him on May 16, 2014. The reason asserted for the discharge was excessive absenteeism.

On February 2, 2014 the claimant had been given in essence a final warning for his attendance. Prior to that warning he had seven absence occurrences. All but two of those were due to properly reported illness; the remaining two were for personal business. The warning indicated that if there was another absence within the six-month period, he would be discharged.

Upon his medical care provider's advice, the claimant sought and was granted a medical leave of absence to begin February 8, 2014. The claimant's care provider recommended that the leave continue through May 30, 2014. The employer had approved the claimant's leave request; the claimant believed it was approved through May 30. However, unbeknownst to the claimant until about April 25, the employer's third party leave administrator had only approved the leave through May 1, so the employer expected him to return to work on May 2. While the claimant's initial medical issue had improved, he had not yet been released by his original medical care provider as able to return to work prior to May 30, and additionally, the claimant was now under the care of another medical care provider, which had resulted in him having a cast on his foot which was not due to be removed until May 28.

On May 2 the claimant called the employer and spoke to a human resources clerk. He advised the clerk that he had the cast on his foot and questioned whether he would even be allowed to work with the cast on his foot. On May 5 he again called the human resources clerk; he was told that he would not be allowed to return to work with a cast on his foot, but that if could not come back to work at that time, "you're done." Since he still had the cast on his foot, he could not return to work. The employer then considered him absent on May 9, May 10, and May 11. On May 16 it sent him a discharge exit interview document advising him that his employment was ended due to his absences.

REASONING AND CONCLUSIONS OF LAW:

A voluntary quit is a termination of employment initiated by the employee – where the employee has taken the action which directly results in the separation; a discharge is a termination of employment initiated by the employer – where the employer has taken the action which directly results in the separation from employment. Rule 871 IAC 24.1(113)(b), (c). A claimant is not eligible for unemployment insurance benefits if he quit the employment without good cause attributable to the employer or was discharged for work-connected misconduct. Iowa Code \S 96.5-1; 96.5-2-a.

Rule 871 IAC 24.25 provides that, in general, a voluntary quit means discontinuing the employment because the employee no longer desires to remain in the relationship of an employee with the employer from whom the employee has separated. A voluntary leaving of employment requires an intention to terminate the employment relationship and an action to carry out that intent. *Bartelt v. Employment Appeal Board*, 494 N.W.2d 684 (Iowa 1993); *Wills v. Employment Appeal Board*, 447 N.W.2d 137, 138 (Iowa 1989). The representative's decision concluded that the claimant was not discharged but that he voluntarily quit. The administrative law judge concludes that the employer has failed to satisfy its burden that the claimant voluntarily quit. Iowa Code § 96.6-2. As the separation was not a voluntary quit, it must be treated as a discharge for purposes of unemployment insurance. Rule 871 IAC 24.26(21).

The issue in this case is then whether the employer discharged the claimant for reasons establishing work-connected misconduct as defined by the unemployment insurance law. The issue is not whether the employer was right or even had any other choice but to terminate the claimant's employment, but whether the claimant is entitled to unemployment insurance benefits. *Infante v. IDJS*, 364 N.W.2d 262 (Iowa App. 1984). What constitutes misconduct justifying termination of an employee and what is misconduct that warrants denial of unemployment insurance benefits are two separate decisions. *Pierce v. IDJS*, 425 N.W.2d 679 (Iowa App. 1988). A claimant is not qualified to receive unemployment insurance benefits if an employer has discharged the claimant for reasons constituting work-connected misconduct.

Iowa Code § 96.5-2-a. Before a claimant can be denied unemployment insurance benefits, the employer has the burden to establish the claimant was discharged for work-connected misconduct. *Cosper v. IDJS*, 321 N.W.2d 6 (Iowa 1982).

In order to establish misconduct such as to disqualify a former employee from benefits an employer must establish the employee was responsible for a deliberate act or omission which was a material breach of the duties and obligations owed by the employee to the employer. Rule 871 IAC 24.32(1)a; Huntoon v. Iowa Department of Job Service, 275 N.W.2d 445 (Iowa 1979); Henry v. Iowa Department of Job Service, 391 N.W.2d 731, 735 (Iowa App. 1986). The conduct must show a willful or wanton disregard of an employer's interest as is found in deliberate violation or disregard of standards of behavior which the employer has the right to expect of employees, or in carelessness or negligence of such degree of recurrence as to manifest equal culpability, wrongful intent or evil design, or to show an intentional and substantial disregard of the employer's interests or of the employee's duties and obligations to the employer. Rule 871 IAC 24.32(1)a; Huntoon, supra; Henry, supra. In contrast, mere inefficiency, unsatisfactory conduct, failure in good performance as the result of inability or incapacity, inadvertencies or ordinary negligence in isolated instances, or good faith errors in judgment or discretion are not to be deemed misconduct within the meaning of the statute. Rule 871 IAC 24.32(1)a; Huntoon, supra; Newman v. Iowa Department of Job Service, 351 N.W.2d 806 (lowa App. 1984).

The reason the employer discharged the claimant was his attendance. Excessive unexcused absenteeism can constitute misconduct. Rule 871 IAC 24.32(7). A determination as to whether an absence is excused or unexcused does not rest solely on the interpretation or application of the employer's attendance policy. Absences due to properly reported illness cannot constitute work-connected misconduct since they are not volitional, even if the employer was fully within its rights to assess points or impose discipline up to or including discharge for the absence under its attendance policy. Rule 871 IAC 24.32(7); Cosper, supra; Gaborit v. Employment Appeal Board, 734 N.W.2d 554 (Iowa App. 2007). The vast majority of the claimant's absences were due to properly reported illness; the employer has not established excessive unexcused absences. Further, while the employer asserts that the reason for the final absence was not properly reported, the employer knew or should have known by May 5 that the claimant would be absent still through at least May 10. Floyd v. Iowa Dept. of Job Service, 338 N.W.2d 536 (Iowa App. 1986). Because the final absence was related to properly reported illness or other reasonable grounds, no final or current incident of unexcused absenteeism occurred which establishes work-connected misconduct and no disgualification is imposed. The employer has failed to meet its burden to establish misconduct. Cosper, supra. The claimant's actions were not misconduct within the meaning of the statute, and the claimant is not disgualified from benefits as a result of the separation from employment.

DECISION:

The representative's May 29, 2014 decision (reference 01) is reversed. The claimant did not voluntarily quit and the employer did discharge the claimant but not for disqualifying reasons. The claimant is qualified to receive unemployment insurance benefits, if he is otherwise eligible.

Lynette A. F. Donner Administrative Law Judge

Decision Dated and Mailed

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