IOWA WORKFORCE DEVELOPMENT UNEMPLOYMENT INSURANCE APPEALS BUREAU

PATRICIA M FLYNN

Claimant

APPEAL 17A-UI-01713-SC-T

ADMINISTRATIVE LAW JUDGE DECISION

QWEST CORPORATION

Employer

OC: 12/18/16

Claimant: Appellant (1)

Iowa Code § 96.5(5) – Receipt of Pension

STATEMENT OF THE CASE:

Patricia M. Flynn (claimant) filed an appeal from the February 10, 2017, reference 03, decision that deducted pension from benefits. After due notice was issued, a hearing was held by telephone conference on March 8, 2017. The claimant participated. Qwest Corporation (employer) sent in a notice that it would not be participating in the hearing. Official notice was taken of the administrative record, specifically the fact-finding documents.

ISSUE:

Is the claimant's pension correctly deducted from benefits?

FINDINGS OF FACT:

Having reviewed all of the evidence in the record, the administrative law judge finds: The claimant was separated from employment on December 16, 2016 when she was part of a reduction in force and retired. The claimant filed for unemployment benefits effective December 18, 2016. The employer is the only employer in the claimant's base period.

The claimant began receiving her pension in February 2017. She receives a gross monthly pension in the amount of \$2,628.71 based upon an employer contribution of 100 percent and an employee contribution rate of zero. The claimant's weekly benefit amount (WBA) is \$464.00.

REASONING AND CONCLUSIONS OF LAW:

For the reasons that follow, the administrative law judge concludes the pension is deducted correctly.

Iowa Code § 96.5(5) provides:

An individual shall be disqualified for benefits:

5. Other compensation.

- a. For any week with respect to which the individual is receiving or has received payment in the form of any of the following:
- (1) Wages in lieu of notice, separation allowance, severance pay, or dismissal pay.
- (2) Compensation for temporary disability under the workers' compensation law of any state or under a similar law of the United States.
- (3) A governmental or other pension, retirement or retired pay, annuity, or any other similar periodic payment made under a plan maintained or contributed to by a base period or chargeable employer where, except for benefits under the federal Social Security Act or the federal Railroad Retirement Act of 1974 or the corresponding provisions of prior law, the plan's eligibility requirements or benefit payments are affected by the base period employment or the remuneration for the base period employment. However, if an individual's benefits are reduced due to the receipt of a payment under this subparagraph, the reduction shall be decreased by the same percentage as the percentage contribution of the individual to the plan under which the payment is made.
- b. Provided, that if the remuneration is less than the benefits which would otherwise be due under this chapter, the individual is entitled to receive for the week, if otherwise eligible, benefits reduced by the amount of the remuneration. Provided further, if benefits were paid for any week under this chapter for a period when benefits, remuneration or compensation under paragraph "a", subparagraph (1), (2), or (3), were paid on a retroactive basis for the same period, or any part thereof, the department shall recover the excess amount of benefits paid by the department for the period, and no employer's account shall be charged with benefits so paid. However, compensation for service-connected disabilities or compensation for accrued leave based on military service by the beneficiary with the armed forces of the United States, irrespective of the amount of the benefit, does not disqualify any individual otherwise qualified from any of the benefits contemplated herein. A deduction shall not be made from the amount of benefits payable for a week for individuals receiving federal social security pensions to take into account the individuals' contributions to the pension program.

The claimant receives her pension because she retired following a reduction in force. She receives monthly pension payments in the amount of \$2,628.71, which equates to \$619.09 weekly. The employer contributed 100 percent of the pension amount. The claimant's weekly pension amount that is attributable to the employer is more than her WBA. The pension is correctly deducted.

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The February 1	0, 2017,	reference	03,	unemployment	insurance	decision	is	affirmed.	The
pension is dedu	cted corre	ectly.							

Stephanie R. Callahan Administrative Law Judge

Decision Dated and Mailed

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