## IOWA WORKFORCE DEVELOPMENT UNEMPLOYMENT INSURANCE APPEALS

68-0157 (9-06) - 3091078 - El

JUANITA L ETTINGER Claimant

# APPEAL NO. 11A-UI-03629-M2T

ADMINISTRATIVE LAW JUDGE DECISION

WAL-MART STORES INC Employer

> OC: 02/06/11 Claimant: Appellant (1)

Section 96.5-2-a – Discharge for Misconduct Section 96.3-7 – Recovery of Overpayment of Benefits

## STATEMENT OF THE CASE:

Claimant filed an appeal from a decision of a representative dated March 15, 2011, reference 01, which held claimant ineligible for unemployment insurance benefits. After due notice, a telephone conference hearing was scheduled for and held on April 19, 2011. Claimant participated personally. Employer participated by Matt Finkeldei.

### **ISSUE:**

The issues in this matter are whether claimant was discharged for misconduct.

## FINDINGS OF FACT:

The administrative law judge, having heard the testimony and considered all of the evidence in the record, finds: The claimant was discharged by the employer on February 10, 2011. She was an employee for 15 years. The last incident occurred on February 4, 2011 when the claimant overpaid a customer \$1,000.00, creating a Register Audit Alert Form (RAAF). RAAFs are created when the register is off by \$20.00 or more. The claimant had been disciplined on February 6, 2010 for having 12 RAAFs within the last twelve months. She was disciplined on November 16, 2009 for 6 RAAFs within six months, and disciplined in April of 2008 for purchasing an item before her shift ended.

### **REASONING AND CONCLUSIONS OF LAW:**

Iowa Code § 96.5-2-a provides:

An individual shall be disqualified for benefits:

2. Discharge for misconduct. If the department finds that the individual has been discharged for misconduct in connection with the individual's employment:

a. The individual shall be disqualified for benefits until the individual has worked in and has been paid wages for insured work equal to ten times the individual's weekly benefit amount, provided the individual is otherwise eligible.

### 871 IAC 24.32(1)a provides:

Discharge for misconduct.

(1) Definition.

a. "Misconduct" is defined as a deliberate act or omission by a worker which constitutes a material breach of the duties and obligations arising out of such worker's contract of employment. Misconduct as the term is used in the disqualification provision as being limited to conduct evincing such willful or wanton disregard of an employer's interest as is found in deliberate violation or disregard of standards of behavior which the employer has the right to expect of employees, or in carelessness or negligence of such degree of recurrence as to manifest equal culpability, wrongful intent or evil design, or to show an intentional and substantial disregard of the employer's interests or of the employee's duties and obligations to the employer. On the other hand mere inefficiency, unsatisfactory conduct, failure in good performance as the result of inability or incapacity, inadvertencies or ordinary negligence in isolated instances, or good faith errors in judgment or discretion are not to be deemed misconduct within the meaning of the statute.

## 871 IAC 24.32(8) provides:

(8) Past acts of misconduct. While past acts and warnings can be used to determine the magnitude of a current act of misconduct, a discharge for misconduct cannot be based on such past act or acts. The termination of employment must be based on a current act.

The gravity of the incident, number of policy violations and prior warnings are factors considered when analyzing misconduct. The lack of a current warning may detract from a finding of an intentional policy violation.

The administrative law judge holds that the evidence has established that claimant was discharged for a current act of misconduct when she was discharged for giving a customer \$1,000.00 extra in a transaction. She had been previously warned for similar behavior. The amount of money involved in the transaction in question required a much higher level of care from the claimant for her employer then the claimant provided. It was a disregard of the standard of care that the employer had the right to expect.

## **DECISION:**

The decision of the representative dated March 15, 2011, reference 01, is affirmed. Unemployment insurance benefits shall be withheld until claimant has worked in and been paid wages for insured work equal to ten times claimant's weekly benefit amount, provided claimant is otherwise eligible.

Stan McElderry Administrative Law Judge

Decision Dated and Mailed

srm/pjs