# IN THE IOWA ADMINISTRATIVE HEARINGS DIVISION UNEMPLOYMENT INSURANCE APPEALS BUREAU

ADAM FOREMAN Claimant

## APPEAL 23A-UI-06823-SN-T

ADMINISTRATIVE LAW JUDGE DECISION

JELD-WEN INC Employer

> OC: 12/25/22 Claimant: Appellant (2)

Iowa Code § 96.5(2)a – Discharge Iowa Admin. Code r. 871-24.32(1)a – Discharge

# STATEMENT OF THE CASE:

The claimant, Adam Foreman, filed an appeal from the June 29, 2023, (reference 01) unemployment insurance decision that denied benefits based upon the conclusion he was discharged for violation of a known rule. The parties were properly notified of the hearing. A telephone hearing was held on July 26, 2023. The claimant participated and testified. The employer participated through Production Manager Cole Johnson. Exhibits A, B, 1, 2, 3, 4, 5, and 6 were received into the record.

# ISSUE:

Was the claimant discharged for disqualifying job-related misconduct?

# **CREDIBILITY DETERMINATIONS:**

The decision in this case rests, at least in part, on the credibility of the witnesses. It is the duty of the administrative law judge as the trier of fact in this case, to determine the credibility of witnesses, weigh the evidence and decide the facts in issue. *Arndt v. City of LeClaire*, 728 N.W.2d 389, 394-395 (lowa 2007). The administrative law judge may believe all, part or none of any witness's testimony. *State v. Holtz*, 548 N.W.2d 162, 163 (lowa App. 1996). In assessing the credibility of witnesses, the administrative law judge should consider the evidence using his or her own observations, common sense and experience. *Id.*. In determining the facts, and deciding what testimony to believe, the fact finder may consider the following factors: whether the testimony is reasonable and consistent with other believable evidence; whether a witness has made inconsistent statements; the witness's appearance, conduct, age, intelligence, memory and knowledge of the facts; and the witness's interest in the trial, their motive, candor, bias and prejudice. *Id*.

After assessing the credibility of the witnesses who testified during the hearing, reviewing the exhibits submitted by the parties, considering the applicable factors listed above, and using his own common sense and experience, the administrative law judge finds the claimant's version of events to be more credible than the employer's recollection of those events.

Production Manager Cole Johnson did not observe any of these events. None of the witnesses were made available to testify. On the other hand, the claimant made several admissions

against his interest such as his use of the word "fuck." His description of the duration and initiation of the argument are also generally consistent with witness statements.

# FINDINGS OF FACT:

Having reviewed all of the evidence in the record, the administrative law judge finds:

The claimant worked as a full-time third shift glass department lead from January 25, 2021, until he separated from employment on June 14, 2023, when he was terminated. The claimant reported directly to Third Shift Group Manager Luke Coady.

The employer has an employee handbook. Contained within the handbook, is the employer's policy regarding workplace violence. The policy states the employer will not tolerate violence, intimidation, or threats from any of its employees. The claimant received the handbook at the time of his hire. The employer provided a copy of the claimant's acknowledgement of the policy. (Exhibit 6) The use of swear words is not uncommon on the employer's premises.

On June 5, 2023, the claimant went back to the office irritated because the previous shift had left many tasks for his shift to complete that he believed should have been completed already. The claimant went back to the office to speak with Second Shift Manager Bart Ingebritson. Before the claimant could even say anything, Second Shift Lead Josh Morton exclaimed, "If you have something to say, then why don't you say it?" The claimant just stared at Mr. Morton dumbfounded. Mr. Morton repeated the statement. The claimant explained that many tasks had been left on the printer which should have been completed by the second shift staff. Mr. Morton asked, "Why don't you just do them?"

At that confrontational suggestion, the claimant left the area. Mr. Morton followed him out into the hallway. Mr. Morton attempted to get the claimant to react by calling him stupid regarding his performance of other tasks. The claimant merely replied, "Whatever," and kept walking. Mr. Morton then said, "You're so stupid. You should be in jail you pedophile." This caused the claimant to turn around in a fury. He then bumped into Mr. Morton's chest. The claimant said, "You have no fucking idea what is going on. That is not [sic] what the fuck happened." The claimant put his finger in Mr. Morton's face as a point of emphasis. He then explained that his child had merely left his home and he had been charged with abandonment and neglect. Mr. Morton badgered the claimant further stating, "What are you going to do about it?" The claimant said, "I might have to kick your ass." The claimant saw Bart Ingebritson. The claimant called him over. The argument was over after a few moments. Neither man was injured.

On June 6, 2023, the claimant and Mr. Morton were terminated solely for the argument that occurred on June 5, 2023.

The claimant had not been disciplined prior to the incident.

# **REASONING AND CONCLUSIONS OF LAW:**

The administrative law judge concludes the claimant was discharged from employment due to a non-disqualifying act. Benefits are granted, provided he is otherwise eligible.

Iowa Code section 96.5(2)a provides:

An individual shall be disqualified for benefits:

2. Discharge for misconduct. If the department finds that the individual has been discharged for misconduct in connection with the individual's employment:

a. The individual shall be disqualified for benefits until the individual has worked in and has been paid wages for insured work equal to ten times the individual's weekly benefit amount, provided the individual is otherwise eligible.

Iowa Admin. Code r. 871-24.32(1)a provides:

Discharge for misconduct.

(1) Definition.

a. "Misconduct" is defined as a deliberate act or omission by a worker which constitutes a material breach of the duties and obligations arising out of such worker's contract of employment. Misconduct as the term is used in the disqualification provision as being limited to conduct evincing such willful or wanton disregard of an employer's interest as is found in deliberate violation or disregard of standards of behavior which the employer has the right to expect of employees, or in carelessness or negligence of such degree of recurrence as to manifest equal culpability, wrongful intent or evil design, or to show an intentional and substantial disregard of the employer's interests or of the employee's duties On the other hand mere inefficiency, and obligations to the employer. unsatisfactory conduct, failure in good performance as the result of inability or incapacity, inadvertencies or ordinary negligence in isolated instances, or good faith errors in judgment or discretion are not to be deemed misconduct within the meaning of the statute.

This definition has been accepted by the Iowa Supreme Court as accurately reflecting the intent of the legislature. *Huntoon v. Iowa Dep't of Job Serv.*, 275 N.W.2d 445, 448 (Iowa 1979).

Iowa Code section 96.5(2)b, c and d provide:

An individual shall be disqualified for benefits, regardless of the source of the individual's wage credits:

2. Discharge for misconduct. If the department finds that the individual has been discharged for misconduct in connection with the individual's employment:

b. Provided further, if gross misconduct is established, the department shall cancel the individual's wage credits earned, prior to the date of discharge, from all employers.

c. Gross misconduct is deemed to have occurred after a claimant loses employment as a result of an act constituting an indictable offense in connection with the claimant's employment, provided the claimant is duly convicted thereof or has signed a statement admitting the commission of such an act. Determinations regarding a benefit claim may be redetermined within five years from the effective date of the claim. Any benefits paid to a claimant prior to a determination that the claimant has lost employment as a result of such act shall not be considered to have been accepted by the claimant in good faith. d. For the purposes of this subsection, "*misconduct*" means a deliberate act or omission by an employee that constitutes a material breach of the duties and obligations arising out of the employee's contract of employment. Misconduct is limited to conduct evincing such willful or wanton disregard of an employer's interest as is found in deliberate violation or disregard of standards of behavior which the employer has the right to expect of employees, or in carelessness or negligence of such degree of recurrence as to manifest equal culpability, wrongful intent or evil design, or to show an intentional and substantial disregard of the employer's interests or of the employee's duties and obligations to the employer. Misconduct by an individual includes but is not limited to all of the following:

(1) Material falsification of the individual's employment application.

# (2) Knowing violation of a reasonable and uniformly enforced rule of an employer.

(3) Intentional damage of an employer's property.

(4) Consumption of alcohol, illegal or nonprescribed prescription drugs, or an impairing substance in a manner not directed by the manufacturer, or a combination of such substances, on the employer's premises in violation of the employer's employment policies.

(5) Reporting to work under the influence of alcohol, illegal or nonprescribed prescription drugs, or an impairing substance in an off-label manner, or a combination of such substances, on the employer's premises in violation of the employer's employment policies, unless the individual if compelled to work by the employer outside of scheduled or on-call working hours.

# (6) Conduct that substantially and unjustifiably endangers the personal safety of coworkers or the general public.

(7) Incarceration for an act for which one could reasonably expect to be incarcerated that result in missing work.

(8) Incarceration as a result of a misdemeanor or felony conviction by a court of competent jurisdiction.

(9) Excessive unexcused tardiness or absenteeism.

(10) Falsification of any work-related report, task, or job that could expose the employer or coworkers to legal liability or sanction for violation of health or safety laws.

(11) Failure to maintain any licenses, registration, or certification that is reasonably required by the employer or by law, or that is a functional requirement to perform the individual's regular job duties, unless the failure is not within the control of the individual.

(12) Conduct that is libelous or slanderous toward an employer or an employee of the employer if such conduct is not protected under state or federal law.

(13) Theft of an employer or coworker's funds or property.

(14) Intentional misrepresentation of time worked or work carried out that results in the individual receiving unearned wages or unearned benefits.

The employer has the burden of proof in establishing disqualifying job misconduct. *Cosper v. lowa Dep't of Job Serv.*, 321 N.W.2d 6 (lowa 1982). The issue is not whether the employer made a correct decision in separating claimant, but whether the claimant is entitled to unemployment insurance benefits. *Infante v. lowa Dep't of Job Serv.*, 364 N.W.2d 262 (lowa Ct. App. 1984). The lowa Court of Appeals found substantial evidence of misconduct in testimony that the claimant worked slower than he was capable of working and would temporarily and briefly improve following oral reprimands. *Sellers v. Emp't Appeal Bd.*, 531 N.W.2d 645 (lowa Ct. App. 1995). Generally, continued refusal to follow reasonable instructions constitutes misconduct. *Gilliam v. Atlantic Bottling Co.*, 453 N.W.2d 230 (lowa Ct. App. 1990). Misconduct must be "substantial" to warrant a denial of job insurance benefits. *Newman v. lowa Dep't of Job Serv.*, 351 N.W.2d 806 (lowa Ct. App. 1984). Poor work performance is not misconduct in the absence of evidence of intent. *Miller v. Emp't Appeal Bd.*, 423 N.W.2d 211 (lowa Ct. App. 1988).

lowa Code section 96.5(2)d(6) does not apply here because the record does not reflect that either man was ever in danger of being injured. The administrative law judge does not find this to be disqualifying under lowa Code section 96.5(2)(d)(2) because the claimant's termination did not seem reasonable given the circumstances.

The employer does not deny the claimant took affirmative efforts to remove himself from Mr. Morton's presence. Mr. Morton followed him and repeatedly antagonized him. Mr. Morton then called the claimant one of the most inflammatory slurs that can be hurled at people in polite society. Calling someone a pedophile is no small matter. Again, the administrative law judge is not excusing the claimant's reaction, but this is not a case where the claimant was asking for trouble that day. Again, neither man was injured, and Mr. Morton was clearly the antagonist. He escalated an ordinary work dispute with an unrelated highly personal slur. This was also not a workplace where the use of the word "fuck" was uncommon. Finally, the claimant had not been disciplined in the past. In this context, the administrative law judge finds the employer has not met its burden to show the application of the rule was reasonable. Benefits are granted, provided the claimant is otherwise eligible.

# **DECISION:**

The June 29, 2023, (reference 01) unemployment insurance decision is REVERSED. The employer has not met its burden to show the claimant was discharged due to misconduct. Benefits are granted, provided the claimant is otherwise eligible.

Sean M. Nelson Administrative Law Judge II Iowa Department of Inspections & Appeals Administrative Hearings Division – UI Appeals Bureau

August 3, 2023 Decision Dated and Mailed

smn/scn

APPEAL RIGHTS. If you disagree with the decision, you or any interested party may:

1. Appeal to the Employment Appeal Board within fifteen (15) days of the date under the judge's signature by submitting a written appeal via mail, fax, or online to:

#### Employment Appeal Board 4<sup>th</sup> Floor – Lucas Building Des Moines, Iowa 50319 Fax: (515)281-7191 Online: eab.iowa.gov

The appeal period will be extended to the next business day if the last day to appeal falls on a weekend or a legal holiday.

AN APPEAL TO THE BOARD SHALL STATE CLEARLY:

1) The name, address, and social security number of the claimant.

2) A reference to the decision from which the appeal is taken.

3) That an appeal from such decision is being made and such appeal is signed.

4) The grounds upon which such appeal is based.

An Employment Appeal Board decision is final agency action. If a party disagrees with the Employment Appeal Board decision, they may then file a petition for judicial review in district court.

2. If no one files an appeal of the judge's decision with the Employment Appeal Board within fifteen (15) days, the decision becomes final agency action, and you have the option to file a petition for judicial review in District Court within thirty (30) days after the decision becomes final. Additional information on how to file a petition can be found at lowa Code §17A.19, which is online at <a href="https://www.legis.iowa.gov/docs/code/17A.19.pdf">https://www.legis.iowa.gov/docs/code/17A.19</a>, which is online at <a href="https://www.legis.iowa.gov/docs/code/17A.19.pdf">https://www.legis.iowa.gov/docs/code/17A.19</a>, which is online at <a href="https://www.legis.iowa.gov/docs/code/17A.19.pdf">https://www.legis.iowa.gov/docs/code/17A.19</a>, by contacting the District Court Clerk of Court <a href="https://www.legis.jowa.gov/docs/code/17A.19.pdf">https://www.legis.jowa.gov/docs/code/17A.19</a>, by contacting the District Court Clerk of Court <a href="https://www.legis.jowa.gov/docs/code/17A.19">https://www.legis.jowa.gov/docs/code/17A.19</a>, by contacting the District Court Clerk of Court <a href="https://www.legis.jowa.gov/jowa-courts/court-directory/">https://www.legis.jowa.gov/jowa-courts/court-directory/</a>.

**Note to Parties:** YOU MAY REPRESENT yourself in the appeal or obtain a lawyer or other interested party to do so provided there is no expense to Workforce Development. If you wish to be represented by a lawyer, you may obtain the services of either a private attorney or one whose services are paid for with public funds.

**Note to Claimant:** It is important that you file your weekly claim as directed, while this appeal is pending, to protect your continuing right to benefits.

### SERVICE INFORMATION:

A true and correct copy of this decision was mailed to each of the parties listed.

DERECHOS DE APELACIÓN. Si no está de acuerdo con la decisión, usted o cualquier parte interesada puede:

1. Apelar a la Junta de Apelaciones de Empleo dentro de los quince (15) días de la fecha bajo la firma del juez presentando una apelación por escrito por correo, fax o en línea a:

#### Employment Appeal Board 4th Floor – Lucas Building Des Moines, Iowa 50319 Fax: (515)281-7191 En línea: eab.iowa.gov

El período de apelación se extenderá hasta el siguiente día hábil si el último día para apelar cae en fin de semana o día feriado legal.

UNA APELACIÓN A LA JUNTA DEBE ESTABLECER CLARAMENTE:

1) El nombre, dirección y número de seguro social del reclamante.

2) Una referencia a la decisión de la que se toma la apelación.

3) Que se interponga recurso de apelación contra tal decisión y se firme dicho recurso.

4) Los fundamentos en que se funda dicho recurso.

Una decisión de la Junta de Apelaciones de Empleo es una acción final de la agencia. Si una de las partes no está de acuerdo con la decisión de la Junta de Apelación de Empleo, puede presentar una petición de revisión judicial en el tribunal de distrito.

2. Si nadie presenta una apelación de la decisión del juez ante la Junta de Apelaciones Laborales dentro de los quince (15) días, la decisión se convierte en acción final de la agencia y usted tiene la opción de presentar una petición de revisión judicial en el Tribunal de Distrito dentro de los treinta (30) días después de que la decisión adquiera firmeza. Puede encontrar información adicional sobre cómo presentar una petición en el Código de Iowa §17A.19, que se encuentra en línea en https://www.legis.iowa.gov/docs/code/17A.19.pdf o comunicándose con el Tribunal de Distrito Secretario del tribunal https:///www.iowacourts.gov/iowa-courts/court-directory/.

**Nota para las partes:** USTED PUEDE REPRESENTARSE en la apelación u obtener un abogado u otra parte interesada para que lo haga, siempre que no haya gastos para Workforce Development. Si desea ser representado por un abogado, puede obtener los servicios de un abogado privado o uno cuyos servicios se paguen con fondos públicos.

**Nota para el reclamante:** es importante que presente su reclamo semanal según las instrucciones, mientras esta apelación está pendiente, para proteger su derecho continuo a los beneficios.

#### SERVICIO DE INFORMACIÓN:

Se envió por correo una copia fiel y correcta de esta decisión a cada una de las partes enumeradas.