# IOWA WORKFORCE DEVELOPMENT UNEMPLOYMENT INSURANCE APPEALS BUREAU

**REBECCA K MCTURK** 

Claimant

**APPEAL 20A-UI-02517-DB-T** 

ADMINISTRATIVE LAW JUDGE DECISION

**KWIK TRIP INC** 

Employer

OC: 03/01/20

Claimant: Appellant (1)

Iowa Code § 96.5(2)a – Discharge for Misconduct

#### STATEMENT OF THE CASE:

The claimant/appellant filed an appeal from the March 18, 2020 (reference 01) unemployment insurance decision that denied benefits to the claimant based upon her discharge from employment. The parties were properly notified of the hearing. A telephone hearing was held on April 21, 2020. The claimant, Rebecca K. McTurk, participated personally. Raymond J. Starks represented the claimant. The employer, Kwik Trip Inc., participated through witness Patricia Morales-Hernandez.

## ISSUE:

Was the claimant discharged for disqualifying job-related misconduct?

#### FINDINGS OF FACT:

Having reviewed all of the evidence in the record, the administrative law judge finds: Claimant was employed part-time as a food product demonstrator, working three days per week. She began working for the employer on April 5, 2016 and her employment ended on February 27, 2020, when she was discharged. Hope Kelly was claimant's immediate supervisor.

The final incident leading to discharge occurred on February 20, 2020 when the claimant consumed a sample of a strawberry smoothie without paying for it. Claimant was on duty at the time. She drank a smoothie instead of serving or throwing it away. Her immediate supervisor, Ms. Kelly, witnessed her do this and reported it to Patricia Morales-Hernandez. Ms. Morales-Hernandez reviewed video footage of the store, which showed her consuming the smoothie. She confronted the claimant about the incident and the claimant admitted to consuming the sample without paying for it. Claimant has diabetes and contends that she consumed it in order to level off her blood sugar. Claimant did not report her consumption of the smoothie to Ms. Morales-Hernandez when it occurred. Claimant was near Ms. Kelly when she consumed the smoothie and neither informed her that she was experiencing a medical condition nor sought to take a break to consume her own food or drink at the time.

The employer has a written policy that provides theft may result in immediate termination. The employer has a written policy that provides that co-workers may not consume samples intended

for guests. There is an exception to consumption rule if the sample is a new product. The smoothie consumed on February 20, 2020 was not a new product. Claimant received a copy of these policies and was most recently trained on the policies on September 30, 2019. Claimant was discharged on February 27, 2020 for violation of the employer's written policies.

### **REASONING AND CONCLUSIONS OF LAW:**

For the reasons that follow, the administrative law judge concludes the claimant was discharged for job-related misconduct. Benefits are denied.

Iowa Code § 96.5(2)a provides:

An individual shall be disqualified for benefits:

- 2. Discharge for misconduct. If the department finds that the individual has been discharged for misconduct in connection with the individual's employment:
- a. The individual shall be disqualified for benefits until the individual has worked in and has been paid wages for insured work equal to ten times the individual's weekly benefit amount, provided the individual is otherwise eligible.

Iowa Admin. Code r. 871-24.32(1)a provides:

Discharge for misconduct.

- (1) Definition.
- a. "Misconduct" is defined as a deliberate act or omission by a worker which constitutes a material breach of the duties and obligations arising out of such worker's contract of employment. Misconduct as the term is used in the disqualification provision as being limited to conduct evincing such willful or wanton disregard of an employer's interest as is found in deliberate violation or disregard of standards of behavior which the employer has the right to expect of employees, or in carelessness or negligence of such degree of recurrence as to manifest equal culpability, wrongful intent or evil design, or to show an intentional and substantial disregard of the employer's interests or of the employee's duties and obligations to the employer. On the other hand mere inefficiency, unsatisfactory conduct, failure in good performance as the result of inability or incapacity, inadvertencies or ordinary negligence in isolated instances, or good faith errors in judgment or discretion are not to be deemed misconduct within the meaning of the statute.

This definition has been accepted by the Iowa Supreme Court as accurately reflecting the intent of the legislature. *Huntoon v. Iowa Dep't of Job Serv.*, 275 N.W.2d 445, 448 (Iowa 1979).

Iowa Admin. Code r. 871-24.32(4) provides:

(4) Report required. The claimant's statement and employer's statement must give detailed facts as to the specific reason for the claimant's discharge. Allegations of misconduct or dishonesty without additional evidence shall not be sufficient to result in disqualification. If the employer is unwilling to furnish available evidence to corroborate the allegation, misconduct cannot be established. In cases where a suspension or

disciplinary layoff exists, the claimant is considered as discharged, and the issue of misconduct shall be resolved.

The employer has the burden of proof in establishing disqualifying job misconduct. Cosper v. lowa Dep't of Job Serv., 321 N.W.2d 6 (lowa 1982). The issue is not whether the employer made a correct decision in separating claimant, but whether the claimant is entitled to unemployment insurance benefits. Infante v. Iowa Dep't of Job Serv., 364 N.W.2d 262 (Iowa Ct. App. 1984). Misconduct serious enough to warrant discharge is not necessarily serious enough to warrant a denial of job insurance benefits. Such misconduct must be "substantial." Newman v. Iowa Dep't of Job Serv., 351 N.W.2d 806 (Iowa Ct. App. 1984). The focus of the administrative code definition of misconduct is on deliberate, intentional or culpable acts by the employee. Id. When based on carelessness, the carelessness must actually indicate a "wrongful intent" to be disqualifying in nature. *Id.* Negligence does not constitute misconduct unless recurrent in nature; a single act is not disqualifying unless indicative of a deliberate disregard of the employer's interests. Henry v. lowa Dep't of Job Serv., 391 N.W.2d 731 (Iowa Ct. App. 1986). Further, poor work performance is not misconduct in the absence of evidence of intent. Miller v. Emp't Appeal Bd., 423 N.W.2d 211 (lowa Ct. App. 1988). The law limits disqualifying misconduct to substantial and willful wrongdoing or repeated carelessness or negligence that equals willful misconduct in culpability. Lee v. Employment Appeal Bd., 616 N.W.2d 661 (Iowa 2000). A lapse of 11 days from final act until discharge when claimant was notified on fourth day that his conduct was grounds for dismissal did not make final act a "past act". Greene v. Emp't Appeal Bd., 426 N.W.2d 659 (Iowa Ct. App. 1988).

This was not an incident of carelessness or poor work performance. Claimant intentionally consumed goods without paying for the goods. This was in violation of the employer's known and reasonable written policy. It is clear that claimant's actions were intentional and they were a substantial violation of the employer's written policy. Accordingly, the employer has met its burden of proof in establishing that the claimant's conduct consisted of deliberate acts that constituted an intentional and substantial disregard of the employer's interests. These actions rise to the level of willful misconduct. As such, benefits are denied.

**Note to Claimant:** If this decision determines you are not eligible for regular unemployment insurance benefits and you disagree with this decision, you may file an appeal to the Employment Appeal Board by following the instructions on the first page of this decision. Individuals who do not qualify for regular unemployment insurance benefits due to disqualifying separations, but who are currently unemployed for reasons related to COVID-19 may qualify for Pandemic Unemployment Assistance (PUA). **You will need to apply for PUA to determine your eligibility under the program.** Additional information on how to apply for PUA can be found at https://www.iowaworkforcedevelopment.gov/pua-information.

### **DECISION:**

The March 18, 2020 (reference 01) unemployment insurance decision is affirmed. Claimant was discharged from employment for job-related misconduct. Unemployment insurance benefits are denied until claimant has worked in and earned wages for insured work equal to ten times her weekly benefit amount after her separation date, and provided she is otherwise eligible.

Jaun Boucher

Dawn Boucher Administrative Law Judge

April 22, 2020
Decision Dated and Mailed

db/scn