IOWA WORKFORCE DEVELOPMENT
Unemployment Insurance Appeals Section
1000 East Grand—Des Moines, Iowa 50319
DECISION OF THE ADMINISTRATIVE LAW JUDGE
68-0157 (7-97) – 3091078 - EI

FRANK G GERDOM 101 CINDER AVE HARVEY IA 50119

EXCEL CORPORATION

C/O TALX UC EXPRESS
PO BOX 283
ST LOUIS MO 63166-0283

Appeal Number: 04A-UI-00071-HT

OC: 11/09/03 R: 02 Claimant: Respondent (2)

This Decision Shall Become Final, unless within fifteen (15) days from the date below, you or any interested party appeal to the Employment Appeal Board by submitting either a signed letter or a signed written Notice of Appeal, directly to the *Employment Appeal Board*, 4th Floor—Lucas Building, Des Moines, lowa 50319.

The appeal period will be extended to the next business day if the last day to appeal falls on a weekend or a legal holiday.

STATE CLEARLY

- The name, address and social security number of the claimant.
- A reference to the decision from which the appeal is taken.
- That an appeal from such decision is being made and such appeal is signed.
- 4. The grounds upon which such appeal is based.

YOU MAY REPRESENT yourself in this appeal or you may obtain a lawyer or other interested party to do so provided there is no expense to Workforce Development. If you wish to be represented by a lawyer, you may obtain the services of either a private attorney or one whose services are paid for with public funds. It is important that you file your claim as directed, while this appeal is pending, to protect your continuing right to benefits.

 (Administrative Law Judge)
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(Decision Dated & Mailed)

Section 96.5-2-a – Discharge Section 96.3-7 – Overpayment

STATEMENT OF THE CASE:

The employer, Excel, filed an appeal from a decision dated December 23, 2003, reference 03. The decision allowed benefits to the claimant, Frank Gerdom. After due notice was issued a hearing was held by telephone conference call on January 28, 2004. The claimant participated on his own behalf. The employer participated by Human Resources Manager Peggy Beeler and Workers Compensation Coordinator Vera Argo.

FINDINGS OF FACT:

Having heard the testimony of the witnesses and having examined all of the evidence in the record, the administrative law judge finds: Frank Gerdom was employed by Excel from September 23, 2002 until January 23, 2003. He was a full-time production worker. At the time he applied for work the claimant supplied information regarding his medical history. He was asked if he ever had had any back injuries or problems, and whether he had ever had any medical incidents for which an employer paid the medical expenses. He answered "no" to both questions.

On December 21, 2003, he filed a claim stating his back was bothering him and had been since the first day he began work. He was seen by the company physician on January 8, 2003, and at that time indicated he had suffered a back injury 10 to 12 years previously when a vehicle had fallen on him, and three years prior he had "thrown his back out" at work and his employer had paid for chiropractic treatment.

This information was conveyed to Assistant Human Resources Manager Kendall Larson who suspended the claimant on January 10, 2003, pending investigation. The physicians who had treated the claimant for both of these prior incidents were contacted and the medical history was confirmed. He was then notified by letter on January 23, 2003, he was discharged for falsifying the documentation regarding his medical history.

Frank Gerdom has received unemployment benefits since filing a claim with an effective date of November 9, 2003.

REASONING AND CONCLUSIONS OF LAW:

The issue is whether the claimant is disqualified. The judge concludes he is.

Iowa Code Section 96.5-2-a provides:

An individual shall be disqualified for benefits:

- 2. Discharge for misconduct. If the department finds that the individual has been discharged for misconduct in connection with the individual's employment:
- a. The individual shall be disqualified for benefits until the individual has worked in and has been paid wages for insured work equal to ten times the individual's weekly benefit amount, provided the individual is otherwise eligible.

871 IAC 24.32(1)a provides:

Discharge for misconduct.

- (1) Definition.
- a. "Misconduct" is defined as a deliberate act or omission by a worker which constitutes a material breach of the duties and obligations arising out of such worker's contract of employment. Misconduct as the term is used in the disqualification provision as being limited to conduct evincing such willful or wanton disregard of an employer's interest as is found in deliberate violation or disregard of standards of behavior which the employer

has the right to expect of employees, or in carelessness or negligence of such degree of recurrence as to manifest equal culpability, wrongful intent or evil design, or to show an intentional and substantial disregard of the employer's interests or of the employee's duties and obligations to the employer. On the other hand mere inefficiency, unsatisfactory conduct, failure in good performance as the result of inability or incapacity, inadvertencies or ordinary negligence in isolated instances, or good faith errors in judgment or discretion are not to be deemed misconduct within the meaning of the statute.

This definition has been accepted by the Iowa Supreme Court as accurately reflecting the intent of the legislature. <u>Huntoon v. Iowa Department of Job Service</u>, 275 N.W.2d 445, 448 (Iowa 1979).

871 IAC 24.32(6) provides:

(6) False work application. When a willfully and deliberately false statement is made on an Application for Work form, and this willful and deliberate falsification does or could result in endangering the health, safety or morals of the applicant or others, or result in exposing the employer to legal liabilities or penalties, or result in placing the employer in jeopardy, such falsification shall be an act of misconduct in connection with the employer.

The claimant gave incorrect information when he filled out the medical history portion of his application for employment. He did not mention a back injury or medical treatment paid for by a prior employer. This is information Excel needed to have to assure he was not placed in a job which would risk injuring him again. The fact the employer did not have this information caused the claimant to be assigned to a job which aggravated his back, with a resulting liability to the employer. Under the provisions of the above Administrative Code section, this is conduct not in the best interests of the employer and the claimant is disqualified.

Iowa Code Section 96.3-7 provides:

7. Recovery of overpayment of benefits. If an individual receives benefits for which the individual is subsequently determined to be ineligible, even though the individual acts in good faith and is not otherwise at fault, the benefits shall be recovered. The department in its discretion may recover the overpayment of benefits either by having a sum equal to the overpayment deducted from any future benefits payable to the individual or by having the individual pay to the department a sum equal to the overpayment.

If the department determines that an overpayment has been made, the charge for the overpayment against the employer's account shall be removed and the account shall be credited with an amount equal to the overpayment from the unemployment compensation trust fund and this credit shall include both contributory and reimbursable employers, notwithstanding section 96.8, subsection 5.

The claimant has received unemployment benefits to which he is not entitled. These must be recovered in accordance with the provisions of lowa law.

DECISION:

The representative's decision of December 23, 2003, reference 03, is reversed. Frank Gerdom is disqualified and benefits are withheld until he has earned ten times his weekly benefit amount provided he is otherwise eligible. He is overpaid in the amount of \$2,700.00.

bgh/kjf